		sing Assessment Form ool for individuals and families				
② 1. Client Demographics Date of Assessment		Case ID/Reference Number				
mm/dd/yyyy Full Name Client's full name		Date of Birth mm/dd/yyyy				
Age		Gender Select				
Contact Number Phone number		Email address				
Address Street Address City State/Prov	rince	ZIP/Postal Code				
Emergency Contact Name		Phone number				
Relationship to client						
 ♣ 2. Family Composition Family Type ○ Nuclear ○ Extended ○ Single-parent ○ Blended 	I ○ Oth	er				
Family Members Name Age Relat	tionship	Occupation/School Health Status				
Family Structure Notes Notes on family composition, roles, responsibilities, etc.).					
Past Medical History Hypertension Diabetes		☐ Heart Disease ☐ Cancer				
□ Stroke □ Asthma Details of medical history		□ Mental Health Issues □ Other				
Relevant family health history						
Current Medications Medication Name Dosage		Frequency Purpose				
Allergies List all allergies (medications, food, environmental) and	l reaction	s				
Immunization Status Date Received		Due Date				
COVID-19 mm/dd/yyyy Influenza mm/dd/yyyy		mm/dd/yyyy mm/dd/yyyy mm/dd/yyyy mm/dd/yyyy				
Tetanus/Tdap mm/dd/yyyy		mm/dd/yyyy				
Other mm/dd/yyyy		mm/dd/yyyy				
Vital Signs Blood Pressure (mmHg) Heart Rate (bpm)		Respiratory Rate (bpm) Temperature (°C/°F)				
e.g., 120/80 Weight (kg/lb) Height (cm/in)		e.g., 37°C/98.6°F Oxygen Saturation (%)				
Systems Review General Appearance						
Skin						
HEENT (Head, Eyes, Ears, Nose, Throat)						
Respiratory						
Cardiovascular						
Gastrointestinal						
Musculoskeletal						
Neurological Child Growth & Development Assessment (For Children)						
Developmental Milestones Motor Skills		Language Development				
Cognitive Development	//	Social/Emotional Development				
Growth Charts Weight-for-Age Percentile Height-for-Ag	e Percentil	e BMI-for-Age Percentile				
Functional Assessment (For Elderly) Activities of Daily Living (ADL)	Functional Assessment (For Elderly)					
Bathing, dressing, toileting, transferring, continence, fee	eding 💪	Using phone, shopping, preparing food, housekeeping, laundry, transportation, managing medications, finances				
Gait, balance, use of assistive devices Cognitive Assessment						
Memory, orientation, judgment						
5. Family Dynamics						
Describe the communication patterns within the family						
Decision-making Process How are decisions made within the family?						
Family Roles and Responsibilities Describe roles and responsibilities of family members						
Family Stressors and Coping Mechanisms						
Identify current stressors and how the family copes wit	h them					
Family Strengths and Resources List family strengths and available resources						
♠ 6. Home Environment Assessment						
Housing Type O House O Apartment O Mobile Home O Shelter	○ Othe	:r				
Safety Assessment Safety Concern Ye	es l	No Notes				
Adequate lighting Smoke detectors	0	0				
Trip/fall hazards	0					
Safe food storage Clean water supply	0	O				
Adequate heating/cooling Accessibility issues	0	O				
Safe medication storage	0					
Cleanliness, organization, space adequacy, etc.						
Neighborhood Safety Assessment of neighborhood conditions and safety conditions	ncerns					
7. Community Resources Access to Healthcare Primary Care Provider		Last Visit Date				
Name and contact information Healthcare Facilities Available List of healthcare facilities accessible to the client/fam	ily	mm/dd/yyyy				
Barriers to Healthcare Access Transportation, financial, cultural, etc.						
Social Support Network						
Family, friends, community organizations providing sup	port					

Name and contact information		mm/dd/yyyy	
Healthcare Facilities Available			
List of healthcare facilities accessible to the clien	t/family		
Barriers to Healthcare Access			
Transportation, financial, cultural, etc.			
Social Support Network			
Family, friends, community organizations providin	g support		
Educational Resources			
Schools, educational programs, libraries, etc.			
Financial Resources □ Employment □ Insurance □ Social Security	□ Disability	☐ Public Assistance ☐ Other	
Details of financial resources and concerns			
Community Services Used			
Current community services being utilized			
Additional Community Resources Needed			
Resources needed but not currently accessing			
8. Health Promotion and Prevention			
Health Behaviors			
Nutrition	Dietary patter	ns, concerns, etc.	
	Exercise habi	ts limitations	
Physical Activity	LYCICISE HADI	.5, mmanons	

Hours of sleep, quality, issues

Date Completed

mm/dd/yyyy

mm/dd/yyyy

Tobacco, alcohol, other substances

Results

Next Due

mm/dd/yyyy

mm/dd/yyyy

Sleep Patterns

Substance Use

Screenings and Preventive Care

Screening/Preventive Care

Blood Pressure Screening

Cholesterol Screening

Follow-up Plan Next Visit Date

mm/dd/yyyy

Follow-up Details

Specific follow-up actions and focus areas

Cancer Screening	mm/dd/yyyy			mm/dd/yyyy (
Diabetes Screening	mm/dd/yyyy			mm/dd/yyyy (
Other	mm/dd/yyyy			mm/dd/yyyy (
lealth Education Needs	lealth Education Needs						
Areas requiring health education	on						
🤰 9. Assessment Summary a	nd Plan						
dentified Problems/Needs							
Problem/Need #1							
1.							
Problem/Need #2							
Problem/Need #3							
Problem/Need #4							
4.							
Problem/Need #5							
5.							
Nursing Diagnoses							
Nursing Diagnosis #1							
Nursing Diagnosis #2 2.							
Nursing Diagnosis #3							
3.							
Goals/Expected Outcomes							
Goal/Outcome #1							
1.							
Goal/Outcome #2							
Cool/Outcome #2							
Goal/Outcome #3							
nterventions/Referrals							

.∂உ 10. Authentication				
Nurse's Name (Print)		Credentials		
Nurse's Signature		Date		
	<u> </u>	mm/dd/yyyy		
Client/Guardian Name (Print)				
Client/Guardian Signature (Acknowledging assessment was performed)				
Date				
mm/dd/yyyy 🗂				
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Follow-up Type

Select